

## Powering Communities.

A core company value is to be a leader in the communities where we live and work. More than \$10 million has been invested by TransAlta USA in communities including,

- \$4 million to United Way over the past 10 years
- More than \$900,000 to local education, seniors, sport and youth programs
- Through our partnership with Centralia College, over \$800,000 was contributed to program development, scholarships and a new college commons building.
- Equipment, volunteer hours and immediate support were provided when Lewis County experienced devastating floods in 2007.
- Donating 1,000 acres and \$310,000 to develop an Industrial Park located within Centralia Mine's boundaries for new economic growth.
- TransAlta's employee-based committee, called TACT or "TransAlta Community Transformers" provides funding and volunteer labor each year.

Learn more about our community investment program at <http://www.transalta.com/sustainability/community-investment>



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## TransAlta Corporation

- TransAlta USA is a subsidiary of TransAlta Corporation based in Alberta, Canada. TransAlta began as a small, local power company in 1909 and has grown over the last century to include power plants in Canada, the United States and Australia. With approximately \$3 billion in annual revenue, over 2,400 employees and more than \$9 billion in assets, we are Canada's largest publicly traded generator and marketer of electricity and renewable power.
- TransAlta brings decades of expertise in wind, hydro, biomass and geothermal generation operations and is the first company to own and operate more than 1,000 MW of wind in Canada.
- TransAlta is recognized year after year for its leadership on sustainability by the Dow Jones North American Sustainability Indexes (DJSI), an honor granted to companies that set standards for best practices and demonstrate superior environmental, social and economic performance.

## Partnering for Energy Solutions

- Early in 2011, TransAlta USA reached a historic collaborative agreement with environmental organizations, legislators and labor groups to transition away from coal at the Centralia, WA 1340 MW coal plant. This agreement allows for:
  - o Orderly phase-out of coal generation with one of the two coal units retiring in 2020 and the last in 2025
  - o Protection of jobs and the community with the \$30 M set aside to assist with the transition
  - o TransAlta to grow with plans to construct a large-scale natural gas plant at the existing Centralia site

# TransAlta USA

## Powering Generations.

Reliably, affordably, safely and responsibly, TransAlta USA is helping meet the growing demand for electricity. Continuing our 100 year tradition as a leading power generator in Canada; our seventeen U.S. plants produce reliable energy from sources including hydro, natural gas and geothermal. TransAlta is growing in the United States, delivering excellence through a diverse and expanding portfolio of power sources and the active pursuit of world-leading technology for a cleaner energy future. We are committed to sustainable growth opportunities, with a focus on the markets and technologies we know best.



TSX: TA

NYSE: TAC

TransAlta™



# Corporate Profile.

## Generation

- Over 2,400 MWs overall capacity from coal, hydro, natural gas and geothermal
- Generation facilities in Hawaii, Washington state, California, Arizona, Texas and New York
- Opportunities to grow renewable and gas-fired generation through development and acquisitions

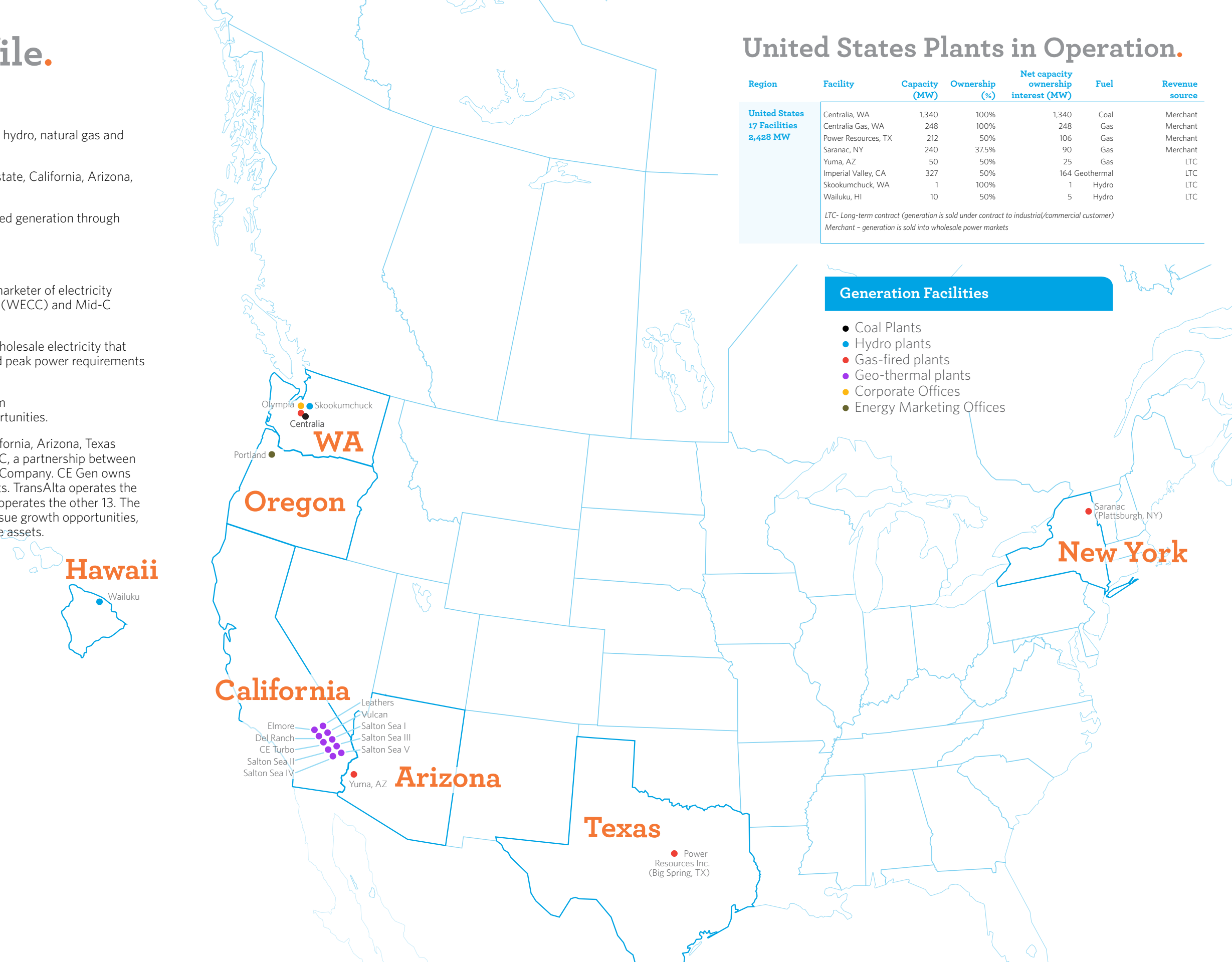
## Energy Marketing

- Experienced and well-respected wholesale marketer of electricity servicing the entire western interconnection (WECC) and Mid-C energy markets.
- Commercial and industrial trading provide wholesale electricity that satisfies baseload, variable, intermediate and peak power requirements with Renewable Energy Options.
- Development and marketing to sell long-term contracts and identify strategic growth opportunities.

**CE Generation LLC:** Our plants in Hawaii, California, Arizona, Texas and New York are owned by CE Generation LLC, a partnership between TransAlta and MidAmerican Energy Holdings Company. CE Gen owns 14 plants with a net capacity of 839 megawatts. TransAlta operates the Wailuku Hydro plant in Hawaii; Mid-America operates the other 13. The partnership is successful and continues to pursue growth opportunities, particularly in geothermal and other renewable assets.

# United States Plants in Operation.

Region	Facility	Capacity (MW)	Ownership (%)	Net capacity ownership interest (MW)	Fuel	Revenue source	
United States	Centralia, WA	1,340	100%	1,340	Coal	Merchant	
	Centralia Gas, WA	248	100%	248	Gas	Merchant	
	Power Resources, TX	212	50%	106	Gas	Merchant	
	Saranac, NY	240	37.5%	90	Gas	Merchant	
	Yuma, AZ	50	50%	25	Gas	LTC	
	Imperial Valley, CA	327	50%	164	Geothermal	LTC	
	Skookumchuck, WA	1	100%	1	Hydro	LTC	
	Wailuku, HI	10	50%	5	Hydro	LTC	
	<i>LTC - Long-term contract (generation is sold under contract to industrial/commercial customer)</i>						
	<i>Merchant - generation is sold into wholesale power markets</i>						



## Generation Facilities

- Coal Plants
- Hydro plants
- Gas-fired plants
- Geo-thermal plants
- Corporate Offices
- Energy Marketing Offices

## Hawaii

Wailuku

Olympia ● Skookumchuck ●  
Centralia ●

Portland ●

## Oregon

## California

Leathers ●  
Vulcan ●  
Elmore ●  
Del Ranch ●  
CE Turbo ●  
Salton Sea II ●  
Salton Sea IV ●  
Salton Sea I ●  
Salton Sea III ●  
Salton Sea V ●

## Arizona

Yuma, AZ ●

## Texas

● Power Resources Inc. (Big Spring, TX)

## New York

● Saranac (Plattsburgh, NY)